

## Trustgreen Quotation

Ref: TG2050 AF  
PARCEL B RFS  
22/03/24  
REV D

Dear Jules

Many thanks for approaching **Trustgreen** with regards to obtaining a **Resident Funded Scheme (RFS)** quotation for the areas of POS & associated features, located on the development at **Fitton Hill, Parcel B**.

To assume all future management responsibility and provide an unparalleled comprehensive maintenance program for the aforementioned site, we would first like to outline the following -

**Trustgreen's** approach towards long-term stewardship of open spaces and its associated features, is unique. Not only do we provide cost-effective ground works, maintenance and repairs but we also strongly believe in tirelessly supporting nature, the surrounding area and the environment on the whole. Through educational support and continued resident liaison we aim to develop a sustainable POS that can be enjoyed by future generations for years to come.

We at **Trustgreen** implement a strategy to support nature and wildlife within all our owned and managed sites. Our focus on delivering a higher quality of Open Space and SuDS management is pivotal to existing and future housing developments. This promotes a superior quality of life and living experience for residents, not to mention aiding the resale value of their homes in these areas.

With this in mind, we aim to provide the residents with a comprehensive yet competitive RFS stewardship package so any future obligations towards the POS become our responsibility.

Annual duties and Inspections are as follows -

- **Health and Safety Risk Assessments** - carried out annually for the areas of POS with attributes of this report included in our resident liaison programme.
- **POS Features** - periodic inspections carried out to ensure all features are fit for purpose and repair as and when necessary.
- **Grassland and Borders** - mowed and maintained in accordance with the Landscape Management Plan.
- **Hedgerows** - carefully managed in accordance with the Landscape Management Plan.
- **Storm Water Cellular Storage Crates** - maintenance and inspections of the SW cellular storage crates to include sediment management to the inlets, outlets & silt traps, in accordance with our SUDS Maintenance Strategy document/Landscape Management Plan.
- **Trees** - inspections to be carried out once per year and with routine crown lifting, thinning and dead wooding by our tree surgeons and will be allowed to mature within their surroundings.
- **Shared Drives** - routine inspections, cleaning & maintenance of the surfacing and gullies.
- **Foot & Cycle Paths, PRow** - routine maintenance & inspections in accordance with the Landscape Management Plan.
- **Dedicated Resident Liaison Team** - with a 24 hour manned call centre with a guaranteed response within 24 hours for all non emergencies.
- **Litter Clearance** - will be dealt with promptly on every site visit throughout the year.
- **Reserve Account** - towards any future repairs and replacements as required.

The **Annual Management** fee quoted is on a per plot basis, for all areas assuming all **205 plots** are occupied and will include the detailed summary of maintenance listed and the legal stewardship of the areas of POS;

Location of Open Space	Annual Management Fee
Fitton Hill, Parcel B	£85.00 + VAT

Our Quotation is based on the following information provided at the time of the enquiry;

Client email on 27/02/2023

Requote issued 23/02/24 further to email received on 20/02/24

SK679-PB-TENURE PLAN-01 C[20].pdf

ELL-22001-CP-L-341 (A) Private Cellular Storage Tank Details - Sheet 2[94].pdf

ELL-22001-CP-L-340 (D) Private Cellular Storage Tank Details - Sheet 1[90].pdf

SK679-PB-ManCo-01.pdf

Requote 11/03/24 to include shared drives within overall fee

**Our Administrative & Legal Costs for the above will be £1,550.00 + VAT plus disbursements. The first 50% of the same will be payable upon acceptance of this offer as detailed in the Observational Terms.**

Thank you for the opportunity to provide you with a quotation, we welcome any feedback that you may have to offer, in order for us to better improve our services. I look forward to hearing from you in the near future, please do not hesitate to contact me should you require additional information or require clarification on any details within our quotation.

Yours sincerely,

**Aynsley Finnen**  
**Regional Client Manager NW**  
**Trustgreen Ltd**

## Observational terms

1. Acceptance and commencement of The RFS (Resident Funded Scheme) Schedule is subject to a legal agreement being implemented between Trustgreen and the client.
2. The RFS fee(s) are in line with the received site plans (POS Transfer outlines). If such areas of the outline POS are revised, incorrect, misunderstood or misinterpreted from or within the plans provided to Trustgreen, then minor reworking within our quotes may be administered for the benefit of the client and future residents.
3. Trustgreen believe all other trees/foliage not highlighted under the outlines on the received plans, are to be kept and maintained by the property owners themselves, where the trees appear to be situated on their land. We must be notified in the event that this is not the case, as the positioned RFS pricing will need necessary revisions to be made.
4. The RFS payments do not encompass an amount for remedial or redesign works to be instigated, and is purely the amount for Trustgreen to assume legal ownership, implement agreed long-term stewardship and wildlife provisions.
5. A full site inspection will normally be required on unfinished sites before the RFS can be fully implemented, and will be conducted by Trustgreen at no cost to the client.
6. Should a point be reached whereby the client aborts the The RFS agreement after written confirmation of commencement has been logged, the client then agrees to be fully responsible for remunerating Trustgreen's appointed legal team of any legal fees, expenses or other costs incurred in connection with the RFS proposal, from and including the date of written acceptance.